



David Steiner

Financial Consultant



David Steiner, a principal of Zebulon Tax Advisory LLC, has over 20 years of experience as a tax and financial consultant. While serving the Essex and Union County communities with integrity during this time, David has also held the position of adjunct professor of Finance, Tax, and Economics at Union County College for over a decade. David is a Tax Counselor for the Elderly. Having grown up in Essex County and currently residing in Union County, David has a continued interest in serving members of his community. In his free time, he enjoys running and other outdoor activities.

David is also one of a select group of advisors the AARP has authorized to assist the elderly with their complex tax and estate issues. He specializes in providing tax reduction strategies, helping individuals plan for a secure financial future, and developing strategies that focus on the distribution phase of each consumer's life - whether it be planning for retirement in the immediate future, or current distributions in retirement. He accomplishes this by working one-on-one with each client to help develop an approach that is uniquely suited to that client's specific needs and goals.

David holds an Honors M.B.A. from Fordham University, where he double majored in Tax Accounting and Finance. While working in Washington, D.C. at The White House, he earned an undergraduate degree from The George Washington University.

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